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Old services, new services, other services ?

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Telco regulation : goals

Distribution
of scarce
resources
(spectrum,...)

Consumers
benefiting
from essential
goods

Access &
interoperability
in a network
dominated
industry

Stimulate
investment in
essential
networks &
innovation

Old vs. new services

Old services	New services
National (scope, culture)	Pan-European/global
Control over network	Network-independent
Have been the model for the regulation design	Different design & revenue structures

Old services	New services
Overall service revolution (bundling, IOT, NGN/slicing,...)	
Digital is both cross-border & local	
B2C versus B2B present different needs and challenges	

And the future?

- In a digital world, change is inevitable :
 - Change can be abrupt
 - Proliferation of services, content & applications add utility for users.
- Regulation should balance innovation, investment & competition/consumer benefit :
 - Harmonization to further promote a digital Europe - BEREC
 - Duly consider service characteristics & target audiences, also regarding NI-ICS
 - Assess impact of telco regulation in wider digital ecosystem
 - Regulation is not a purpose in itself, it is all about the goals