

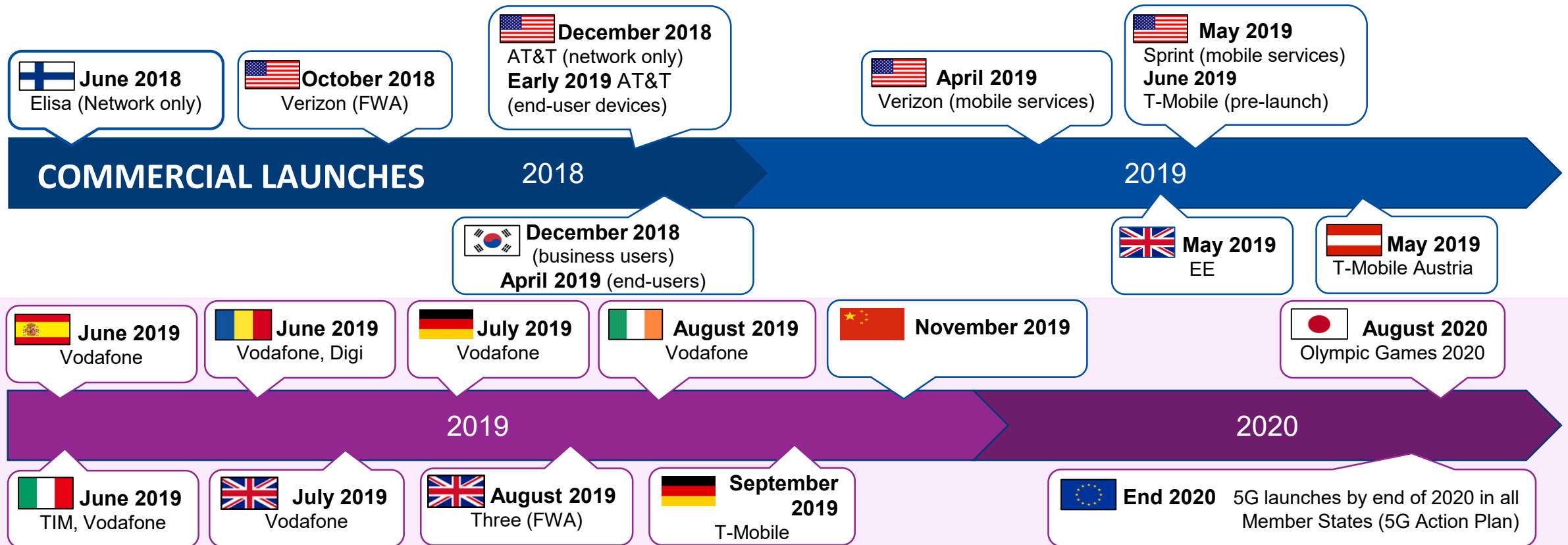
5G without all vendors!

What are the consequences for operators, customers and society?

ECTA regulatory conference, December 11th 2019

5G is a market reality on every continent, one year earlier than expected

1st world player: Elisa in Finland! The USA and South Korea followed.

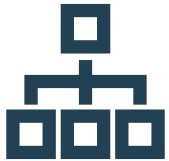


Source: 5G Observatory, September 2019

What are the market risks to reduce telecom equipment supply ?



Industrial risk : Lower number of providers lead to technological dependence

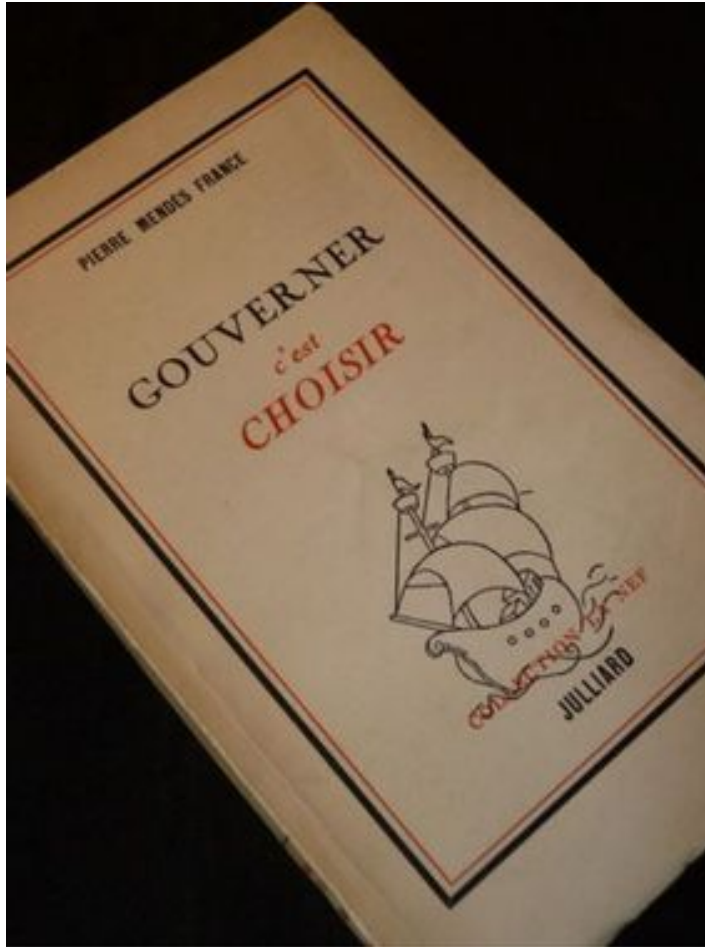


Organisational risk : Alignment with already deployed networks if not decommissioning of equipment currently in use – delay in 4G/5G roll out



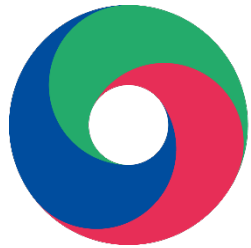
Market risk : increased costs that will be ultimately paid by the European citizen, lower competition lead to higher price, equipment decommissioning would lead to even higher cost

At the end of the day, this is all about trade-off



“To govern is to choose”

Pierre Mendès-France



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