

Wednesday 28th November 2007

Pre-Conference Workshops & Keynote addresses

10.30 - 13.00 - Workshop AM - State Aid, Universal Service and the Digital Divide

Sponsored by:



14.30 - 17.00 - Workshop PM - What future for VoIP?

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Please note that times may be subject to slight variation

17.15 - 17.45 - Briefing - 'International Challenges of Mobile Number Portability' sponsored by Arbinet

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18:00 – 18:30 KEYNOTE ADDRESS

Viviane Reding, Commissioner DG Info, European Commission

18:30 – 18:45 KEYNOTE ADDRESS

• **Challenges of the new regulatory framework in light of forthcoming Slovenian presidency**

Mag. Matjaz Jansa, Director General, Slovenian Ministry of the Economy - Directorate for Electronic Communications

18:45 – 20:15 Welcome Cocktail Reception

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Thursday 29th November 2007

Conference Day 1

08:00 Registration opens

08.00-08.45 ECTA Annual General Meeting

09:00 – 09:05 Introduction by ECTA Chairman

09:05 – 10:30 - SESSION 1: 'DRIVING INVESTMENT IN TELECOMS'

Moderator: David Thomas, Head of Strategy for Regulated Industries, KPMG in the UK

• **Investing in fibre: why Japan continues to be the success story**

Kiyoshi Mori, Vice-Minister for Policy Coordination (International Affairs), MIC (Japanese Ministry)

• **ECTA Regulatory Scorecard 2007 and the implications of latest OECD telecom investment data**

Richard Cadman, Director, Strategy & Policy Consultants Network Ltd.

• **Incentives to stimulate communications sector investment for the benefit of the European economy**

Jonathan Dann, Managing Director European Wireline, Bear Stearns

• **Are competitive operators getting a fair return on investment?**

Stefano Parisi, CEO, Fastweb

• **What do business users need from the telecoms industry to enable productivity?**

Nick White, Vice Chairman, INTUG

Followed by Q&A

10:30 – 11:00 Coffee break

11:00 – 11:20 - KEYNOTE ADDRESS: FOLLOWING THE FRAMEWORK REVIEW PROPOSALS, WHAT ARE THE NEXT STEPS FOR THE EUROPEAN REGULATORS GROUP?'

Roberto Viola, General Secretary, AGCOM and Chairman ERG

11:20 – 13:00 - SESSION 2: 'WHAT ARE THE IMPLICATIONS OF THE EUROPEAN TELECOMS FRAMEWORK PROPOSALS'

Moderator: Matthew Newman, Journalist, Bloomberg

• **The French Government's perspective on the Framework Review proposals and their ambitions for the sector**

Emmanuel Gabla, Chef du Service des Technologies et de la société de l'information, Ministère de l'Economie

• **The European Parliament perspective on the proposals**

Gunnar Hokmark, Vice Chairman, Group of the European People's Party (Christian Democrats) and European Democrats, European Parliament

• **What might the framework review proposals mean for national regulators?**

Roberto Viola, General Secretary, AGCOM and Chairman ERG

- **What impact will the proposals have on the sector's incumbent operators?**

Michael Bartholomew, Director, ETNO

- **How will the proposals impact new entrant service providers?**

Ilsa Godlovitch, Head of Regulatory Affairs, ECTA

Followed by Q&A

13:00 – 14.30 Lunch

14:30 - 15:00 'THE EUROPEAN COMMISSION DISCUSSES THE FRAMEWORK REVIEW PROPOSALS'

- **Responses to comments made in the morning panel session**

Bernd Langeheine, Director, Electronic Communications Policy, DG Info, European Commission

15:00 - 16:00 SESSION 3: 'WHAT ROLE FOR COMPETITION LAW FOLLOWING THE FRAMEWORK REVIEW PROPOSALS?'

Moderator: Ann LaFrance, European Partner, Squire, Sanders & Dempsey

- **Role of competition law in the telecoms sector - DG Competition's activities**

Cecilio Madero Villarejo, Director, Information, Communication and Media, DG Competition, European Commission

- **Addressing abuse - a competition authority perspective**

Antoine Darodes de Tailly, Rapporteur auprès du Conseil de la concurrence, French Competition Council

- **Competition law from the pan-European new entrant perspective**

Jonas Bengtsson, Head of Group Legal & Regulatory, Tele2

Followed by Q&A

16:00 – 16:30 Coffee break

16:30 - 18:15 SESSION 4: 'FUNCTIONAL SEPARATION'

Moderator: Pilar del Castillo, MEP, European Parliament

- **Openreach 2 years on - is it achieving all that it was meant to?**

Lord David Currie, Chairman, Ofcom

- **Is voluntary separation the way to unlock asset value?**

Hannes Wittig, Telecoms Analyst, JP Morgan Chase

- **The role of functional separation in an NGN environment**

Tiziana Talevi, Regulatory Affairs Director, Fastweb

Followed by Q&A

18:15 – 19:45 Cocktail Reception

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Friday 30th November 2007

Conference Day 2

09:00 – 10:30 SESSION 5: 'NEXT GENERATION REGULATION'

Moderator: Ulrich Stumpf, Director, WIK Consulting

- **Regulatory and investment requirements - driving fibre to the home**

Gabrielle Gauthey, Member of the Board, ARCEP

- **Developments in the Netherlands - KPN's plan for delivering Next Generation Access**

Jilles van den Beukel, Head of Regulatory Affairs, KPN

- **IP interconnection - a step change for the sector?**

James Allen, Principal Consultant, Analysys

- **The German perspective on Next Generation regulation, sub-loop unbundling and fibre access**

Dr Iris Henseler-Unger, Vice President, BNetzA

Also taking part in the discussion:

Yves Blondeel, Managing Director, T-REGS

Followed by Q&A

10.30 – 11.00 Coffee break

11.00 – 13.00 SESSION 6: 'MOBILE SERVICES AND FIXED MOBILE CONVERGENCE'

Moderator: Vivi Michou, Head of Unit B5 - Procedures related to National Regulatory Measures, European Commission

- **Industry trends in Fixed Mobile Convergence**

Tudor Aw, Partner, KPMG

- **Providing converged services to multi-national businesses**

Ed Vonk, CEO, EVUA

- **US and EU - a comparison in mobile competition**

Dennis Weller, Chief Economist, Verizon

- **Regulating for competition in a converged world**

Fabio del Alisal, Head of International Department of CMT, Chair of Convergence Project Team, ERG and Harmonisation Working Group, REGULATEL

- **Strategies for providing converged services**

Mario Mariani, CEO, Tiscali Italia SpA

Followed by Q&A

13.00 – 14.30 Lunch

14.30 – 16.30 SESSION 7: 'LIBERALISING SPECTRUM'

Moderator: Ruprecht Niepold, Head of Unit "Radio Spectrum Policy", European Commission

- **Regulating for innovation and investment in spectrum**

John Doherty, Commissioner, COMREG

- **Liberalising spectrum: what can the EU learn from the US?**

Dr. Robert Pepper, Senior MD, Global Advanced Technology Policy, Cisco

- **Europe's Wireless Future: Ubiquity, Mobility and Flexibility**

Robert Brumley, CEO, TerreStar Global Ltd

- **Optimizing Spectrum usage: Pragmatic approaches**

Michel Azibert, Deputy General Director, TDF

Followed by Q&A

16.30 - 16:35 Closing Remarks and Conference Close

Please note that ECTA reserves the right to modify any details on the conference agenda in the event that the original speakers are not subsequently available.