ECTA Broadband scorecard end of July 2005

	No of MDFs	MDF sites where OAOs (Other Authorised Operators) installed eqpt	Number of OAOs placed colocation orders	Co-mingling mandated	Total incumbent copper subscriber lines	Incumbent DSL Lines	- of which retailed by incumbent or its ISP	%	- Retailed by other ISP on basis of **ERG Option 4** (simple resale)	%	- Retailed by other ISP on basis of **ERG Option 3** (IP bitstream)	%	- Retailed by other ISP on basis of **ERG Option 2** (ATM or equiv. bitstream)	%
Austria	1,472	201	26		2,859,800	495,100	396,500	80%				0%	98,600	20%
Belgium	950	152	11	yes	3,362,757	1,147,492	910,347	79%			71,826	6%	165,319	14%
Cyprus						17,994	17,994	100%						
Czech Rep.					3,516,860	101,000	101,000	100%						
Denmark	1,200	200	U		2,015,673	627,858	532,977	85%	12,674	2%	0	0%	76,446	12%
Estonia	1,215			yes	417,741	72,218	72,216	100%	2	0%	0	0%	0	0%
Finland	5,500	U	25		3,180,000	596,447	516,710	87%		0%		0%	79,737	13%
France	12,000	904	13	yes	33,440,000	5,472,916	3,661,192	67%			1,014,258	19%	797,466	15%
Germany	7,900	2,700	52		37,095,100	6,700,000	6,000,000	90%	700,000	10%	0	0%		0%
Greece	2,103	71	11		5,562,961	86,641	41,317	48%	45,324	52%	0	0%		0%
Hungary	1,650	3	4	yes	2,618,010	297,236	219,148	74%			78,088	26%	0	
Ireland	1,100	40	3	yes	1,600,000	141,000	109,000	77%			32,000	23%		0%
Italy	11,300	670	26	yes	23,025,000	4,596,968	3,854,408	84%			0	0%	760,592	17%
Latvia					631,000	48,957	48,749	100%	43	0%	165	0%		
Lithuania	1,298		0	yes	772,375	69,804	66,963	96%			2,841	4%		
Luxembourg	66	13			245,000	45,436	40,657	89%			4,779	11%		0%
Malta	26				204,637	23,798	10,283	43%	13,515	57%				
Netherlands	1,367	530	10	"yes"	7,173,000	1,620,005	1,620,005	100%				0%		0%
Poland	5,492		22		8,905,153	532,284	532,284	100%						
Portugal	1,609	141	4	yes	3,295,080	545,778	500,405	92%			45,373	8%		0%
Slovakia					1,219,589	64,593	64,593	100%	0	0%	0	0%	0	0%
Slovenia	750		4		700,000	93,578	91,828	98%	196		466	0%	1,088	1%
Spain	6,836	557	18	yes	17,266,520	2,971,641	2,180,994	73%	412,497	14%	0	0%	378,150	13%
Sweden	7,000	1,755	90		5,403,000	740,200	599,000	81%	138,000	19%	0	0%	3,200	0%
UK	5,600	400	15	yes	26,959,000	5,630,231	1,940,000	34%			3,191,466	57%	498,765	9%
Total/Average					**191,468,256**	**32,739,175**	**24,128,570**	**74%**	**1,322,251**	**4%**	**4,441,262**	**14%**	**2,859,363**	**9%**

	- Growth in retail, since end March 05	- Growth in **ERG Option 4 product** to end March 05	- Growth in **ERG Option 3** product, since end March 05	- Growth in **ERG Option 2** product to end March 05	Difference in total incumbent DSL lines to end March 05	% growth	OAO fully unbundled lines (broadband + voice)	- of which used for broadband - i.e. DSL	OAO shared access lines	OAO ULL DSL difference to end March 05	Total country DSL lines	OAO ULL DSL lines as % total DSL	DSL lines of total lines	Cable Internet broadband connections	Other broadband infra-structure	Total (all types of BB connection)	*Total last scorecard Q1 2005*	Growth
Austria	50,400			3,640	54,040	12%	97,044	81,255	75	12,351	576,430	14%	20%	500,000	5,000	1,081,430	905,039	19%
Belgium	32,468		-6,123	23,268	49,613	5%	6,437	6,437	1,983	329	1,155,912	1%	34%	630,000		1,785,912	1,735,980	3%
Cyprus					n/a				n/a		17,994				951	18,945	18,967	0%
Czech Rep.					41,000		39,000				101,000	0%	3%	18,771	38,790	158,561	158,561	0%
Denmark	58,589	12,674		6,919	83,943	15%	57,125	57,125	54,469	22,050	739,452	15%	37%	308,653	74,369	1,122,474	968,483	16%
Estonia	3,046	0			3,046	4%	3,455	2,854	0	74	75,072	4%	18%	41,324	33,789	150,185	179,944	-17%
Finland	45,110			537	45,647	8%	210,861	118,277	48,559	126,135	763,283	22%	24%	127,164	84,167	974,614	887,835	10%
France	297,503		-67,094	92,042	322,451	6%	255,584	255,584	2,073,942	296,380	7,802,442	30%	23%	520,000		8,322,442	7,683,611	8%
Germany	100,000	454,000			554,000	9%	2,936,000	1,400,000	3,941	n/a	8,103,941	17%	22%	265,000	60,000	8,428,941	6,919,683	22%
Greece	9,860	5,781			19,320	29%	3,823	3,823	1,405	1,129	91,869	6%	1.7%	0	1,598	93,467	72,838	28%
Hungary	22,984		6,912		29,896	11%	5	5	1	6	297,242	0%	11%	145,862	16,500	459,604	410,000	12%
Ireland	12,000		1,000		13,000	10%	870	870	1,400	510	143,270	2%	9%	15,000	19,500	177,770	154,460	15%
Italy	173,814			70,592	244,406	6%	1,052,176	568,000	84,391	115,791	5,249,359	12%	23%	0	362,594	5,611,953	5,193,600	8%
Latvia	9,754	-107	67		9,714	25%	n/a	507	1	185	49,465	1%	8%	12,768	26,620	88,853	56,435	57%
Lithuania	7,897		-21		7,876	13%	0	0	0	n/a	69,804	0%	9%	38,124	62,731	170,659	153,661	11%
Luxembourg	8,001		326		8,327	22%	2,759	1,553	59	536	47,048	3%	19%	5,183	220	52,451	42,396	24%
Malta	182	1,105			1,287	6%	0	0	0	n/a	23,798	0%	12%	17,752	0	41,550	39,796	4%
Netherlands				n/a	71,005	5%	60,811	60,811	523,251	62,062	2,204,067	26%	31%	1,364,000		3,568,067	3,435,000	4%
Poland					n/a	n/a		0		n/a	532,284	0%	6%	155,974	69,564	757,822	1,119,732	-32%
Portugal	46,494		3,034		49,628	10%	27,897	25,996	6	11,538	571,780	5%	17%	491,382	3,282	1,066,444	977,234	9%
Slovakia	13,238		n/a		13,238	26%	0				64,593	0%	5%	15,811	U	80,404	63,380	27%
Slovenia	19,369	196	86	201	19,852	27%	0	0	0	0	93,578	0%	13%	58,288	1,133	152,999	114,713	33%
Spain	196,365	45,376		39,957	201,784	7%	121,843	56,411	175,119	94,134	3,203,171	7%	19%	835,760		4,038,931	3,620,425	12%
Sweden	17,000			0	77,000	12%	38,441	38,441	260,106	43,837	1,038,747	29%	19%	229,000	224,000	1,491,747	1,380,920	8%
UK	178,000		320,966	27,265	526,231	10%	35,821	35,821	33,883	30,204	5,699,935	1%	21%	2,247,015	8,500	7,955,450	7,276,000	9%
Total/Average					**2,446,304**	**8%**	**4,949,952**	**2,713,770**	**3,262,591**	**817,251**	**38,715,536**	**15%**	**20%**	**8,042,831**	**1,093,308**	**47,851,675**	**43,568,593**	**10%**

2,079,582

[purple shading] Data as of end of March 05 (otherwise indicated), not directly comparable with rest of scorecard

n/a Not applicable in the specific case
U Figure is unavailable
LLU Local loop unbundling
OAO Other authorised operator' - i.e. alternative operators