ECTA Broadband scorecard end of March 2005

	No of MDFs	MDF sites where OAOs (Other Authorised Operators) installed eqpt	Number of OAOs placed colocation orders	Co-mingling mandated	Total incumbent copper subscriber lines	Incumbent DSL Lines	- of which retailed by incumbent or its ISP	%	- Retailed by other ISP on basis of **ERG Option 4** (simple resale)	%	- Retailed by other ISP on basis of **ERG Option 3** (IP bitstream)	%	- Retailed by other ISP on basis of **ERG Option 2** (ATM or equiv. bitstream)	%	- Growth in retail, since end Dec 04	- Growth in **ERG Option 4 product** to end Dec 04	- Growth in **ERG Option 3** product, since end Dec 04	- Growth in **ERG Option 2** product to end Dec 04	Difference in total incumbent DSL lines to end Dec 04	% growth	OAO fully unbundled lines (broadband + voice)	- of which used for broadband - i.e. DSL	OAO shared access lines	OAO ULL DSL difference to end Dec 04	Total country DSL lines	OAO ULL DSL lines as % total DSL	DSL lines of total lines	Cable Internet broadband connections	Other broadband infra-structure	*Total (all types of BB connection)*	*Total last scorecard Q4 2004*	Growth
Austria	1,472	189	27		2,914,300	441,080	346,100	78%				0%	94,980	22%	47,700			9,760	57,460	15%	83,331	68,928	51	10,504	510,039	14%	18%	395,000		905,039	822,073	10%
Belgium	950	104	11	yes	3,408,048	1,097,879	877,879	80%			77,949	7%	142,051	13%	42,795		348	25,144	68,287	7%	6,006	6,006	2,095	191	1,105,980	1%	32%	630,000		1,735,980	1,667,912	4%
Cyprus						18,967	18,967	100%											n/a				n/a						18,967	14,520	31%
Czech Rep.					3,516,860	101,000	101,000	100%											41,000		39,000				101,000	0%	3%	18,771	38,790	158,561	117,561	35%
Denmark	1,200	200	U		2,068,978	543,915	474,368	87%			0	0%	69,527	13%	26,133			7,014	33,147	6%	50,073	50,073	39,471	6,513	633,459	14%	31%	277,741	57,263	968,463	968,463	0%
Estonia	1,215		0	yes	437,300	69,172	69,170	100%	2	0%	0	0%	0	0%	4,628	-1			4,630	7%	3,394	2,760	38,356	-1,101	108,308	36%	25%	40,344	31,292	179,944	138,531	30%
Finland	5,500	U	25		3,180,000	550,800	471,600	86%			0	0%	70,200	13%	80,800			30,000	110,800	25%	173,723	90,705	35,430	29,685	676,935	19%	21%	121,800	89,100	887,835	698,350	35%
France	12,000	904	13	yes	33,385,500	5,150,465	3,363,689	65%	0		1,081,352	21%	705,424	14%	430,381		-48,945	66,467	447,923	10%	150,803	150,803	1,882,343	442,436	7,183,611	28%	22%	500,000		7,683,611	6,793,249	13%
Germany	7,900	n/a	52		36,989,000	6,146,000	5,900,000	96%	246,000	4%	0	0%		0%	343,000	254,000			597,000	11%	1,960,000	920,000	2,663	n/a	7,068,663	13%	19%	145,000	49,000	7,262,663	6,917,000	5%
Greece	2,103	69	11		5,611,273	67,321	31,457	47%	11,724	17%	24,140	36%		0%	11,481	5,822	6,186		23,489	54%	2,821	2,821	1,276	1,384	71,420	6%	1,3%	0	1,418	72,838	51,446	42%
Hungary	1,650	0	1	yes	2,646,763	267,240	196,164	73%			71,176	27%	0		20,738		6,692		27,430	11%	0	0	0	n/a	267,240	0%	10%	128,160	14,500	409,900	394,210	13%
Iceland	1,100	40	3	yes	1,599,000	128,000	97,000	76%			31,000	24%	0	0%	6,228		5,857		14,085	12%	360	360	1,400	132	129,760	1%	8%	12,000	12,700	154,460	134,628	15%
Italy	11,300	615	26	yes	23,700,000	4,315,000	3,625,000	84%			0	0%	690,000	16%	238,268		26	91,637	329,905	8%	922,000	477,000	59,600	82,857	4,851,800	11%	20%	0	342,000	5,193,800	4,739,943	10%
Latvia					631,000	39,243	38,995	99%	150	0%	98	0%			7,773	-1,350	98		6,521	20%	n/a	316	7	n/a	39,566	1%	6%	7,828	9,041	56,435	32,722	72%
Lithuania	1,298	0	0	yes	736,768	61,928	59,066	95%			2,862	5%			11,601		-361		11,240	22%	0	0	0	n/a	61,928	0%	8%	36,130	55,603	153,661	126,053	19%
Luxembourg	66	13			315,000	37,019	32,656	88%			4,453	12%		0%	n/a		2,005		n/a	6%	2,700	1,056	20	305	38,095	3%	12%	4,081	220	42,396	36,903	15%
Malta	26				204,721	22,511	10,101	45%	12,410	55%					349	429			778	4%	0	0	0	n/a	22,511	0%	11%	17,285	0	39,796	37,642	6%
Netherlands	1,367	356	10	"yes"	7,373,000	1,549,000		0%				0%		0%	112,896			n/a	168,000	12%	52,000	52,000	470,000	59,712	2,071,000	25%	28%	1,364,000		3,435,000	2,976,788	15%
Poland	5,492		22		8,905,153	793,034	793,034	100%											659,302	n/a		0		5,036	793,034	0%	9%	257,134	69,564	1,119,732	179,788	523%
Portugal	1,609	139	3	yes	3,333,544	498,250	453,911	91%			42,339	9%		0%	70,877		5,249		76,126	15%	15,910	14,458	6	6,525	510,714	3%	15%	466,520		977,234	881,466	13%
Slovakia					1,233,969	51,355	51,355	100%	0	0%	0	0%	0	0%	13,021		n/a		13,021	34%	0				51,355	0%	4%	12,025	U	63,380	49,186	29%
Slovenia	750		4		700,000	73,726	72,459	98%			380	1%	887	1%	11,676		80	n/a	10,912	17%	0	0	0	0	73,726	0%	11%	39,080	1,907	114,713	114,713	0%
Spain	6,836	390	17	yes	17,266,520	2,769,857	1,984,629	72%	367,121	13%	0	0%	418,107	15%	180,544	63,241		35,959	279,744	11%	98,863	58,411	80,985	22,613	2,907,253	5%	17%	713,172		3,620,425	3,296,232	10%
Sweden	7,000	1,347	83		5,390,000	673,200	582,000	86%	136,000	20%	0	0%	3,200	0%	56,000	-6,000		0	U	0%	29,519	29,519	225,201	44,716	927,920	27%	17%	229,000	224,000	1,380,920	1,338,204	3%
UK	5,609	400	15	yes	29,300,000	5,104,000	1,762,000	35%			2,870,000	56%	471,500	9%	255,000		526,500	129,500	911,000	22%	17,000	17,000	22,500	11,700	5,143,500	1%	18%	2,124,000	8,500	7,276,000	6,129,300	19%
Total/Average					**194,831,697**	**30,567,942**	**21,412,620**	**70%**	**775,407**	**3%**	**4,296,349**	**14%**	**2,665,956**	**9%**							**3,697,503**	**1,940,236**	**2,859,426**	**722,999**	**35,387,604**	**14%**	**18%**	**7,539,071**	**1,004,516**	**43,911,593**	**38,565,493**	**14%**

2,315,089

Data as of end of January 04, not directly comparable with rest of scorecard

n/a — Not applicable in the specific case
U — Figure is unavailable
LLU — Local loop unbundling
OAO — Other authorised operator' - i.e. alternative operators